

# Boozt

*The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.*

## **THE BOARD OF DIRECTORS' PROPOSAL FOR RESOLUTION ON AUTHORIZATION FOR THE BOARD OF DIRECTORS REGARDING NEW SHARE ISSUES OF ORDINARY SHARES**

The Board of Directors of Boozt AB, Reg. No. 556793-5183 (the "**Company**"), proposes that the Annual General Meeting on 25 April 2024 resolves to authorize the Board of Directors to, at one or several occasions, during the time up until the next Annual General Meeting, with or without deviation from the shareholders' preferential rights, resolve to issue ordinary shares. A new issue should be able to be made with or without provisions regarding contribution in kind, set-off or other conditions.

The total number of ordinary shares issuable pursuant to the authorization shall not exceed 10 per cent of the total number of existing shares in the Company at the time of the Annual General Meeting. In case the Board of Directors, prior to exercising this authorization to issue ordinary shares, also has exercised the authorization to transfer own ordinary shares in accordance with the authorization regarding transfer of ordinary shares in accordance with item 16 on the agenda, the number of ordinary shares that may be issued under this authorization shall however be reduced with the corresponding number of ordinary shares that have been transferred under the transfer authorization. In case the authorization is used for a new issue with deviation from the shareholders' preferential rights, the subscription price shall be on market terms (subject to customary new issue discount, as applicable).

The purpose of the authorization is to be able to carry out and finance acquisitions of companies and assets and to give the Board of Directors increased room for manoeuvre and the opportunity to adapt and improve the Company's capital structure.

-----

The CEO shall be authorized to make minor formal adjustments of the resolution which may be required for registration with the Swedish Companies Registration Office (Sw. Bolagsverket).

For a valid resolution, the proposal has to be supported by shareholders representing at least two-thirds of the votes cast as well as of all shares represented at the Annual General Meeting.

-----

Malmö in March 2024

Boozt AB (publ)

The Board of Directors

---

**POSTAL ADDRESS:**

BOOZT AB (publ)  
C/O BOOZT FASHION AB  
BOX 4535  
SE-203 20 MALMÖ  
SWEDEN

**VISITING ADDRESS:**

BOOZT FASHION AB  
HYLLIE BOULEVARD 35  
SE-215 37 MALMÖ  
SWEDEN

**PHONE:** +46 40 12 80 05

**E-MAIL:** FINANCE@BOOZT.COM

**ORG NO:** 556793-5183

**VAT NO:** SE5567933518301

**IBAN:** SE96 1200 0000 0137 1014  
1001

**BIC/SWIFT:** DABASESX  
WWW.BOOZTGROUP.COM  
WWW.BOOZT.COM