

# Boozt

*The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.*

## **THE BOARD OF DIRECTORS' REPORT PURSUANT TO CHAPTER 19, SECTION 24 AND CHAPTER 19, SECTION 35 COMPARED TO CHAPTER 13, SECTION 6 OF THE SWEDISH COMPANIES ACT (2005:551)**

By reason of the board of directors of Boozt AB (the "Company") proposals to the extraordinary general meeting on 1 July 2020 regarding (i) authorization for the board of directors to resolve on acquisition of own series C shares; and (ii) resolution on transfer of own ordinary shares, the board of directors of the Company hereby issues the following report.

Since the presentation of the annual report for the financial year 2019 for the Company, no events of material significance for the Company's financial position have occurred except as set out in the Company's interim report for the period 1 January 2020 – 31 March 2020 and subsequently issued press releases. The interim report and press releases are available at the Company's website, [www.booztfashion.com](http://www.booztfashion.com).

According to the annual report for the financial year 2019, the Company's unrestricted equity (available profit and unrestricted reserves) amounts to approximately SEK 765 million. As per the balance sheet date, 31 December 2019, the Company's restricted equity amounted to approximately SEK 5 million.

Since the balance sheet date on 31 December 2019, the Company has not resolved on any value transfers, except that the Company in March 2020 repurchased C-shares for an aggregate amount of approximately SEK 0.03 million. The Company's restricted equity has, since the balance sheet date on 31 December 2019, increased with approximately SEK 0.03 million through new issue of series C shares.

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Malmö on 5 June 2020

(Signature page follows)

# Boozt



Henrik Theilbjørn

Kent Stevens Larsen

Cecilia Lannebo

Boozt AB (publ)  
The Board of Directors

Jón Björnsson

Bjørn Folmer Kroghsbo

Luca Martines

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