

The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

Auditor's statement as referred to in Chapter 19, Section 24 and Chapter 19, Section 35 compared to Chapter 13, Section 6 of the Swedish Companies Act (2005:551) regarding the board of directors' report and proposal for resolution on (i) acquisition of own series C shares; and (ii) resolution on transfer of own ordinary shares at an extraordinary general meeting where the annual report is not presented

To the extraordinary general meeting of Boozt AB, Reg. No 556793-5183.

We have reviewed the board of directors' report and proposal dated 2020-06-05.

The board of directors' responsibility for the report and proposal

The board of directors' is responsible for producing the report and proposal pursuant to the Swedish Companies Act and for ensuring that there is the degree of internal control which the board of directors' deems necessary to enable it to produce the report and proposal without any material inaccuracies, whether they be due to improprieties or mistakes.

Responsibility of the auditor

Our task is to provide our opinions regarding the acquisition of own shares based on our review. We have performed the review in accordance with FAR's recommendation RevR 9 *Auditors' other statements according to the Swedish Companies Act and the Swedish Companies Regulation*. This recommendation requires that we plan and perform the review in such a way as to ensure, with a limited degree of certainty, that the board of directors' report and proposal does not contain any material inaccuracies. The firm applies ISQC 1 (International Standard on Quality Control) and thereby maintains a comprehensive system for quality control, which includes documented policies and procedures regarding compliance with ethical requirements, professional standards, and applicable legal and regulatory requirements.

We are independent of Boozt AB in accordance with the rules of professional ethics for accountants in Sweden and have complied with all professional ethics requirements in accordance with these rules.

The review comprises, through various measures, collecting evidence of financial and other information in the board of directors' report and proposal. The auditor selects which measures will be performed, by means of, among other things, assessing the risks of there being material inaccuracies in the report and proposal due to either improprieties or mistakes. In this risk assessment, for the purpose of formulating review measures which are appropriate based on the circumstances, but not for the purpose of providing an opinion as to the efficiency of the companies' internal control, the auditor takes into consideration those aspects of the internal control which are relevant to the manner in which the board of directors' has produced the report and proposal. The review includes an evaluation of the appropriateness and fairness in the board of directors' assumptions. We believe that the evidence that we have obtained is a sufficient and appropriate basis for our opinion.

Opinion

We believe that the report is fair and we recommend the extraordinary general meeting to make their resolution in accordance with the board of directors' proposal.

Other information

The sole purpose of this statement is to satisfy the requirement imposed by Chapter 19, Section 24 and Chapter 19, Section 35 compared to Chapter 13, Section 6 of the Swedish Companies Act and the statement may not be used for any other purpose.

Malmö on 5 June 2020

Deloitte AB

Signature on Swedish original

Didrik Roos
Authorized Public Accountant